



PLEASE PROVIDE INSURANCE CARD(S) & PHOTO ID OR DRIVERS LICENSE

Today's Date: \_\_\_\_\_

PATIENT INFORMATION:

Patient's Name: \_\_\_\_\_  
(First Name) (M.I.) (Last Name)

I preferred to be addressed as /my nickname is: \_\_\_\_\_ Sex: \_\_\_\_\_

SS #: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_  
(Street Address) (City/State) (Zip Code)

Home Phone: (\_\_\_\_) \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

PRIMARY CARE/REFERRING PHYSICIAN INFORMATION:

Did a Physician Refer You?  NO  YES If Yes, Referring Provider Name: \_\_\_\_\_

Who is your Primary Care Physician: \_\_\_\_\_

How did you find us? Were you referred by:  
Family or friend (name): \_\_\_\_\_ Insurance Plan \_\_\_\_\_ Internet \_\_\_\_\_  
Other (please specify) \_\_\_\_\_ Prior Patient \_\_\_\_\_ TV ad \_\_\_\_\_

DEMOGRAPHICS:

1) Race:  American Indian or Alaska Native  Asian  Black or African American  Caucasian  
 Native Hawaiian  Other Race  Decline to Report

2) Ethnicity:  Hispanic or Latino  Not Hispanic  Decline to Report

3) Preferred Notification Method:  Postal Mail  Phone - Home  Phone - Cell  Email

4) Marital Status:  M  S  D  W

EMERGENCY CONTACT INFORMATION

In case of emergency, whom should we notify? \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

FOR MINORS ONLY: PARENT OR LEGAL GUARDIAN INFORMATION –

Parent or Legal Guardian Name: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_

**PATIENT/PRIMARY INSURED EMPLOYMENT INFORMATION**

Patient's Employer Name & Address: \_\_\_\_\_

Employer's Phone (\_\_\_\_\_) \_\_\_\_\_  Full Time  Part Time  Retired  Not Employed

Date of Birth: \_\_\_\_\_

**INSURANCE COVERAGE: (we will need to make a copy of your cards – please provide your cards)**

Primary Company Name: \_\_\_\_\_

Subscriber ID# \_\_\_\_\_ Group #: \_\_\_\_\_

Secondary Company Name: \_\_\_\_\_

Subscriber ID# \_\_\_\_\_ Group #: \_\_\_\_\_

**DISCLOSURES OF MEDICAL INFORMATION TO FAMILY MEMBERS AND FRIENDS**

I hereby give my permission to disclose personal medical information about my treatment to the following individuals:

- Same as Emergency Contact.
- I authorize release of medical information to my primary care, referring doctors and consultants.
- I authorize you to send me practice related emails.
- These are the additional persons I give my permission to disclose information about my medical treatment:
  - Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_
  - Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: (\_\_\_\_) \_\_\_\_\_

I do **NOT** give permission to disclose personal medical information about my treatment to family members or friends.

**MAY WE LEAVE PERSONAL MEDICAL INFORMATION ON YOUR VOICEMAIL/EMAIL?**

YES  NO

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**ALL PATIENTS PLEASE READ AND INITIAL/SIGN**

I hereby acknowledge that I have been provided with an opportunity to review the privacy notice of health information practices of Best Weight Medical. \_\_\_\_\_(Initials)

I consent to the use of electronic communication to contact me. This may include, but is not limited to, text messaging, emails to the email address provided above, and real time synchronous video sessions.

\_\_\_\_\_  
(Signature)

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**CONSENT FOR TREATMENT AND ASSIGNMENT OF BENEFITS**

**Consent for treatment:** I authorize Best Weight Medical, and its agents, to render treatment to me including medical/surgical care \_\_\_Yes \_\_\_No

**II. Assignment of Benefits/Release of medical information:** I request that payment for authorized Medicare or other applicable private insurance benefits be paid directly to Best Weight Medical for services provided under their care. I also authorize Best Weight Medical to release necessary medical information, including psychological information, to my insurance company, its agents, or any third party in order to determine payable benefits for the services rendered.

Patient/Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

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**FOR MEDICARE PATIENTS ONLY**

**Medicare Authorization:** I request that payment for Medicare Benefits be made on my behalf to Best Weight Medical for any services provided to me by its Providers. I authorize Best Weight Medical to release to the CMS and its agents any information needed to determine these benefits payable for related services. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. Regulations pertaining to Medicare benefits apply.

**MEDICARE IS NOT ALWAYS THE PRIMARY INSURANCE. FEDERAL REGULATIONS REQUIRE THAT WE OBTAIN INFORMATION TO DETERMINE IF ANOTHER INSURER MAY BE PRIMARY TO MEDICARE:**

1. Do you or your spouse currently work for a company, which has 20 or more employees, and have insurance through that employer? \_\_\_Yes \_\_\_No
2. Are you covered by an HMO/PPO, which makes Medicare secondary? \_\_\_Yes \_\_\_No
3. Is this illness covered by the VA? \_\_\_Yes \_\_\_No
4. Is this illness covered by Federal Black Lung or End Stage Renal Disease Program? \_\_\_Yes \_\_\_No
5. Is this illness/injury due to an automobile accident? \_\_\_Yes \_\_\_No
6. Is this illness/injury due to work related causes? \_\_\_Yes \_\_\_No

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

A copy of this signature will be used for release of information to your insurance companies and for assignment of benefits Best Weight Medical.

**CO-PAYMENT, DEDUCTIBLE AND PAST DUE BALANCES ARE PAYABLE WHEN SERVICES ARE RENDERED: NO EXCEPTIONS PLEASE,  
THANK YOU!**



**Request for Release of Medical Information**

I hereby authorize: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

to release copies of all my medical records pertaining to any/all office visits, hospital admissions, tests, procedures, or results for:

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

SSN: \_\_\_\_\_

To be released to: Best Weight Medical  
3200 Telegraph Rd.  
Ventura, CA 93003  
Phone: 805-850-3238 Fax: 530-687-8322

To be used for the purposes of continued medical care.

This consent will expire one (1) year after the date below, or sooner, if I choose to revoke this authorization in writing.

I place no limitations on history of illness, diagnostic and therapeutic information, including any treatment for alcohol/drug abuse, psychiatric disorders or HIV infection.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

## Medical History Questionnaire

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Today's Date \_\_\_\_\_

Do you have any allergies to any medications? Yes No If yes, what medications and reaction?

\_\_\_\_\_

Do you take medications? Yes No If yes, please list your medications.

\_\_\_\_\_

\_\_\_\_\_

What medical problems have you had? Diabetes High Blood Pressure Heart Disease Stroke

High Cholesterol Arthritis Asthma Others? Please list \_\_\_\_\_

\_\_\_\_\_

What surgeries have you had? \_\_\_\_\_

\_\_\_\_\_

Do you use or have you ever used tobacco? Yes No If yes, give details \_\_\_\_\_

\_\_\_\_\_

Do you use or have you ever used alcohol? Yes No If yes, give details \_\_\_\_\_

\_\_\_\_\_

Do you use or have you ever used other drugs? Yes No If yes, give details \_\_\_\_\_

\_\_\_\_\_

## Weight History

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Today's Date \_\_\_\_\_

Highest Weight Ever \_\_\_\_\_

Weight Before Surgery \_\_\_\_\_ Lowest Weight After Surgery \_\_\_\_\_

What other methods have you used to try to lose weight? \_\_\_\_\_  
\_\_\_\_\_

Have you taken medications for weight loss? Yes No If yes, what medications? \_\_\_\_\_  
\_\_\_\_\_

Circle the ones that you helped you lose weight.

Did you have any side effects to any of the medications? Yes No If yes, list side effects  
\_\_\_\_\_

**During the last 3 months**, did you have any episodes of excessive overeating (i.e., eating significantly more than what most people would eat in a similar period of time)? Yes No

How many hours do you spend in bed each night? \_\_\_\_\_

How would you rate your sleep? Excellent Good Fair Poor

On a scale of 1-10, how would you rate your current stress level? \_\_\_\_\_ /10

What **types** of physical activity (exercise) do you get in a typical week (include work)? \_\_\_\_\_

\_\_\_\_\_ How **much** physical activity in a typical week? \_\_\_\_\_

What do you drink? Water Sodas Alcohol Juices Energy Drinks Coffee Tea \_\_\_\_\_

Who lives at home with you? \_\_\_\_\_

Who does the grocery shopping? \_\_\_\_\_ Who prepares the meals

at your home? \_\_\_\_\_ How many meals do you eat out each week? \_\_\_\_\_

How often do you feel out of control when eating? (Circle below)

Less than once a month Once a month Once a week More than once a week

**\*\*On the back of this form,**

**write down everything you have had to eat or drink in the last 24 hours\*\***